



United Way of Central Oklahoma
 PO Box 248919
 Oklahoma City, OK 73124-8919
 Phone: 405.236.8441
 Fax: 405.232.0372
 unitedwayokc.org

WHITE COPY - PAYROLL OFFICE

Account _____

Giving Societies Membership

Thank you for considering your investment and providing contact information. (Your data is never shared and is only used to offer exclusive Giving Societies opportunities.)

Leadership roster name: _____

I wish to remain anonymous

Home address: _____

City, state, zip: _____

Email address: _____

(Circle one: Home Work)

Phone: _____

(Circle one: Home Work Cell)

If you're interested in more information about our giving societies, please check the box and leave your email and phone number for us to contact you.

Tocqueville Society

Donors who give \$10,000 or more
(individually or combined with a spouse)

Women's Leadership Society

Women giving \$2,500 or more
(individually or combined with a spouse)

Emerging Leaders

Young professionals giving \$500 or more.
(individually or combined with a spouse)

To combine this gift with your spouse for a total gift of \$500 or more, complete below:

Spouse name: _____ Place of employment: _____

(if applicable)

Spouse email: _____

PAYMENT OPTIONS:

Check (payable to: United Way of Central Oklahoma)

Easy payroll deduction

Bill me Monthly Quarterly Once in the month of

_____ month

Credit card (Visa/MasterCard/American Express/Discover)

Please select one of the following options:

Visit our website at unitedwayokc.org/give and click "Donate Now."
This provides immediate processing.

Provide your _____ and you will be contacted for payment.
daytime phone number

If we are unable to reach you to obtain credit card information, we will send you a pledge reminder with instructions on how to make a payment via credit card.

Stocks/Securities: Type of stock - _____

Stocks/Securities service generously provided by Heritage Trust Company without agent service fees. For more information, contact Matt McGuire, matt@heritagetrust.com, or Cathy McKinzie, cathy@heritagetrust.com, or 405.848.8899.

Signature: _____ Date: _____

Is your pledge to be credited to a workplace campaign? If so, please list the company: _____

When did you begin contributing to United Way? (year) _____

I would like information regarding volunteer opportunities via the email above.

Please remember United Way of Central Oklahoma as you consider bequests and other planned giving contributions.

I am considering including United Way in my estate planning and would like to receive more information.

Please send your completed membership form to your company's United Way coordinator or to United Way c/o Leadership Giving, P.O. Box 248919, Oklahoma City, OK 73124-8919.



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YELLOW COPY - UNITED WAY

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PINK COPY - TO CONTRIBUTOR (SEE BACK FOR TAX DEDUCTION INFORMATION)

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Thank you for your contribution. United Way of Central Oklahoma is a qualifying, tax-exempt organization under the Internal Revenue Code section 501 (c)(3). As such, your donation may be tax-deductible. Please consult your tax advisor. IRS regulations require **two** forms of documentation to substantiate your tax deduction for all contributions to charitable organizations. Bank or credit union statements, cancelled checks or credit card statements satisfy one form, if the contribution is less than \$250. Written communication from the charity is required for contributions exceeding \$250 in addition to the above documentation. Contributions made by payroll deduction require the donor to substantiate with a pay stub, W-2 or other document furnished by your employer, **plus a pledge card** or other document furnished by the charity. **Please retain your copy of this pledge card** for substantiation of your deduction. All contributions are eligible for deductibility in the year paid or payroll deducted from your paycheck.