



# Step-Up to Tocqueville

United Way of Central Oklahoma



## How It Works

United Way is pleased to offer this unique giving option for community leaders interested in joining the Tocqueville Society. Ideally, Step-Up Program members reach the \$10,000 level over a period of three years. Simply fill in your desired pledge for 2018 when you complete the Step-Up Program Pledge Form. We suggest a minimum of \$5,000 in year one, \$7,500 in year two, and \$10,000 in year three.

## Recognition

All Step-Up Program donors are recognized this year as members of the Tocqueville Society, invited to attend all Tocqueville events and listed at the \$10,000 giving level in the annual Leadership Giving Registry.

### Step-Up Program Pledge Form

**YES, I want to use the Step-up Program option and join the Tocqueville Society.**

Name(s) please print \_\_\_\_\_

Employer/Organization \_\_\_\_\_

(As you wish to be listed)

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Work Email \_\_\_\_\_ Personal Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

### Payment Options

For the 2018 campaign, I pledge a gift of \$ **5,000** or \$ \_\_\_\_\_ to be paid in full by December 31, 2019.

Pledges may be paid by any combination of payroll deduction, cash, stock transfer or periodic credit card payments.

Check Enclosed       Payroll Deduction       Bill Me (Circle One):    Monthly    Quarterly    Once

Credit Card:

To pay with credit card please check the box and a member of our finance department will contact you.

Stocks/Securities: Type of Stock - \_\_\_\_\_

Stocks/Securities service generously provided by Heritage Trust Company for \$12.00 per transaction and no agent service fees. For more information, contact Matt McGuire, matt@heritagetrust.com, or Cathy McKinzie, cathy@heritagetrust.com, or 405.848.8899.

**Together, we're building a stronger, healthier and more compassionate community.**

Your gift is tax-deductible. Please make a copy of this form for your records. No goods or services were provided in exchange for this contribution.

Fill out this form and fax it to 405.235.2011 or mail it along with your payment to:

Lexi Skaggs, Director of Major Gifts

United Way of Central Oklahoma

P.O. Box 248919, Oklahoma City, OK 73124-8919

For questions or more information call 405.236.8441 or email leadership@unitedwayokc.org



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